IN UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRIT OF NEW YORK

In re:

BRICKCHURCH ENTERPRISES, INC.,

Chapter 11

Case No. 22-70914-ast

Debtor.

DEBTOR'S STATEMENT AND NOTICE OF RECEIPT OF OFFER TO PURCHASE DEBTOR'S REAL PROPERTY

Brickchurch Enterprises, Inc., (the "*Debtor*"), the debtor and debtor in possession in the above-captioned chapter 11 case, by and through its counsel submits this statement and notice of receipt of initial offer to purchase Debtor's real property.

PURCHASE OFFER

1. The Debtor has received an initial offer to purchase its property located at 366 Gin Lane, Southampton. The details of the initial offer are included in the attached letter from broker Nest Seekers International.

Dated: August 31, 2022 Respectfully submitted,

SIMMONS LEGAL PLLC

/s/ Camisha L. Simmons

Camisha L. Simmons
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COUNSEL FOR DEBTOR

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CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that, on August 31, 2022, a true and correct copy of the foregoing *Debtor's Statement and Notice of Receipt of Offer to Purchase Debtor's Real Property* was served electronically upon the counsel and parties of record through the Court's Electronic Case Filing System on those parties that have consented to such service.

/s/ Camisha L. Simmons Camisha L. Simmons Case 8-22-70914-ast Doc 95 Filed 08/31/22 Entered 08/31/22 00:28:35



30th August 2022

Louise Blouin 366/376 Gin Lane Southampton NY 11968

Louise,

Re: Customer Offer for Gin Lane

Just sending you an update. The buyers visited the property again on Sunday with their architect, and the principals of the purchasing entity. The showing took over an hour and a half they discussed at length their intent to purchase the properties, and their proposed structuring of renting the houses for a 2-month period and wanting to close on the sales within 60 days.

They left to discuss their offer and stated it would be forth coming. Later that evening their agent called me to say she got their initial offer and would be submitting it formally within the next day. The offer communicated at that time was as follows:

There are no financing contingencies and properties will be bought in separate newly formed LLCs The rental for 366 Gin Lane at \$300,000.00 for September, \$250,000.00 for October total for the 2-month period \$550,000.00

The offer for sale at \$65m for 366 Gin Lane to close on or about November 4th 2022 They were asking the furniture to be included, however I said the furniture would be by separate agreement between the parties, as it was not discussed before and not included in the sale.

The agent Elizabeth Bowden and I have been communicating throughout the day and I expect the written offer today. She has been waiting for principal approval to send.

As soon as it is received, I will forward it to you to discuss.

Thank you

Geoff Gifkins

Geoff Gifkins

Regional Manager

Nest Seekers International



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Audit Trail

TITLE Please Sign

FILE NAME 366 Gin Lane offer Letter.docx

DOCUMENT ID 8c62db28375fbe4eaf6cfe48fa9d351b67b44d46

AUDIT TRAIL DATE FORMAT MM / DD / YYYY

STATUS • Signed

Document History

O8 / 31 / 2022 Sent for signature to Geoff Gifkins (geoffg@nestseekers.com)

SENT 02:07:40 UTC from ggifkins@gmail.com

IP: 69.114.73.16

O8 / 31 / 2022 Viewed by Geoff Gifkins (geoffg@nestseekers.com)

VIEWED 02:08:11 UTC IP: 69.114.73.16

SIGNED 02:08:27 UTC IP: 69.114.73.16

7 08 / 31 / 2022 The document has been completed.

COMPLETED 02:08:27 UTC